



देना बँक  
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

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Ref. No.HO/IRC/521/2015

December 03, 2015

The Vice President - Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

Dear Sir,

**Re: Outcome of Board Meeting**

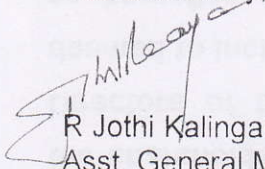
We would like to inform you that in the meeting of the Board of Directors of the Bank held on **Thursday, 3<sup>rd</sup> December, 2015** the Capital Planning for the FY 2015-16 was considered and it was approved

- i. to raise AT1 capital upto an amount of Rs. 1,500 cr in one or more tranche, in one or more instruments;
- ii. to raise Tier 2 capital upto an amount of Rs. 1,000 cr in one or more tranche, in one or more instruments;
- iii. to raise Equity Capital of the Bank by diluting GOI holding upto 52%, on obtaining necessary approval from GOI.

This is for your information and dissemination.

Thanking You.

Yours faithfully,

  
R Jothi Kalingaraayan  
Asst. General Manager  
( IRC & BPR ) &  
Compliance Officer